

# Newsletter Summer 2023



Coates  
Associates Ltd

More than just Business

## Tena koutou katoa

As we close out 2023, it is a good time to reflect on another turbulent year. Instead of lockdowns and mandates, we have experienced flooding and other extreme weather events. Cyclone Gabrielle caused major devastation in the region, with effects that are still being profoundly felt by many of our clients. The weather has been wet all year and the city recently experienced a thunder and hail storm. With summer approaching it has been nice to have a few hot and sunny days; Long may it last!

We wish all our staff and clients a Merry Christmas and Happy New Year. This is an important time of the year to spend with family and recharge our batteries.

Please feel free to contact us if you have queries about wages and payments over the Christmas period, we are more than happy to help.

We thank you for your ongoing support and look forward to meeting with you again in the new year.

*Meri Kirihimete  
ki a koe  
me to whanau hoki*



## Fellowship



Earlier in the month Robyn was inducted as a Chartered Accountant Fellow (FCA). This is a very prestigious award and the team are very proud of Robyn's achievements.

When presenting the award, the institute acknowledged Robyn's long service on the CAANZ Gisborne Local Leadership Board and being a founding member of the Gisborne Regional Assistance Fund. Robyn was also noted as being an active member of the community and a mentor to many staff members.

*Congratulations to Robyn, from the whole Team.*

## New Team Members



We are really excited to announce three fantastic additions to the Coates team. Jacqui Ata, Stephen Francks and Gloria Macmac have all joined the team in recent months.

Stephen comes to us with many years of Chartered Accountancy experience and Gloria comes from a banking background. Jacqui has an administration background, working with Ngati Porou for many years. Our new additions are fitting in well with the team and many of you will have already worked with Stephen, Gloria and Jacqui.

Please feel free to contact any of the team for assistance with any matters.

# Xmas Giving



The Coates team gathered donations again this year to support five families through Family Works. The Family Works staff were extremely grateful for the generosity shown towards the families & passed on their thanks to Coates. It's always nice for us to be able to help make Christmas a little easier for Whanau within our community.



## TAX CALENDAR – DECEMBER 2023 & JANUARY 2024

Make sure you stay on top of your tax obligations over the Christmas/New Year holiday period. Cash flow planning will be important with two GST payments (for monthly GST taxpayers), FBT and provisional tax (for most taxpayers) being due in January.

Date	Category	Description
5 December	PAYE	Large employers payments due for deductions made 16 to 30 November. File employment information within two working days after payday.
20 December	PAYE	Payment due for small employers for November. Payment due for large employers for deductions made 1 to 15 December. File employment information within two working days after payday.
20 December	RWT	RWT return and payment due for deductions from dividends and deductions of \$500 or more from interest paid during November.
15 January	GST	Payment and return for November.
15 January	Provisional Tax	Instalment due.
15 January	PAYE	Large employers payments due for deductions made 16 to 31 December. File employment information within two working days after payday.
22 January	FBT	FBT return and payment due for 31 December 2023 quarter.
22 January	RWT	RWT return and payment due for deductions from dividends and deductions of \$500 or more from interest paid during December.
22 January	PAYE	Payment due for small employers for December. Payment due for large employers for deductions made 1 to 15 January. File employment information within two working days after payday.
29 January	GST	Payment and return for December.

Note: the provisional tax due dates apply to those clients who have a March balance date. Different dates will apply for those clients who have different balance dates.

**Disclaimer:** This publication has been carefully prepared, but it has been written in general terms only. The publication should not be relied upon to provide specific information without also obtaining appropriate professional advice after detailed examination of your particular situation.